Management Tab Overview

Prerequisites:

- Barrel Item Templates are setup: Barrel Item Templates
- Barrels have been received into stock: Receiving Barrels

Step by Step Guide

Go to Production > Production Forms > Barrel Management Console, click on the Management tab.

The Barrel Summary matrix reflects each Barrel Master Data record that is in stock. The Barrel ID is the unique code for each barrel.

Barrel Management Console

	Barrel ID	Batch ID	Brand	Type	Size	Vol	Condition	Status
⇒	ORC-1	POR12-12548-1	BAPOR	Bourbon	Barrel 53	0.96	Used	Filled
⇒	ORC-7	POR12-12548-2	BAPOR	Bourbon	Barrel 53	0.96	Used	Filled
⇒	ORC-8	POR12-12548-3	BAPOR	Bourbon	Barrel 53	1.71	Used	Filled
⇒	ORC-9	POR12-12548-4	BAPOR	Bourbon	Barrel 53	0.71	Used	Filled
⇒	ORC-10	POR12-12548-5	BAPOR	Bourbon	Barrel 53	1.71	Used	Filled
⇒	ORC-11			Bourbon	Barrel 53	0.00	New	Needs Cleaning
⇒	ORC-12	POR12-12548-6	BAPOR	Bourbon	Barrel 53	1.71	Used	Filled
⇒	ORC-13	POR12-12548-7	BAPOR	Bourbon	Barrel 53	1.71	Used	Filled
⇒	ORC-14	POR12-12548-8	BAPOR	Bourbon	Barrel 53	1.71	Used	Filled
⇒	ORC-15	POR12-12548-9	BAPOR	Bourbon	Barrel 53	1.71	Used	Filled
⇒	ORC-16	POR12-12548-10	BAPOR	Bourbon	Barrel 53	1.71	Used	Filled
⇒	ORC-17	POR12-12548-11	BAPOR	Bourbon	Barrel 53	1.71	Used	Filled
⇒	ORC-18	POR12-12548-12	BAPOR	Bourbon	Barrel 53	1.71	Used	Filled
⇒	ORC-19	POR12-12548-13	BAPOR	Bourbon	Barrel 53	1.71	Used	Filled
⇒	ORC-20	POR12-12548-14	BAPOR	Bourbon	Barrel 53	1.71	Used	Filled
⇒	ORC-21	POR12-12548-15	BAPOR	Bourbon	Barrel 53	1.71	Used	Filled
⇒	ORC-22	POR12-12548-16	BAPOR	Bourbon	Barrel 53	1.71	Used	Filled
⇒	ORC-93			Bourbon	Barrel 53	0.00	New	Available
⇒	ORC-94			Bourbon	Barrel 53	0.00	New	Available
⇒	ORC-95			Bourbon	Barrel 53	0.00	New	Available
⇒	ORC-96			Bourbon	Barrel 53	0.00	New	Available
⇒	ORC-97			Bourbon	Barrel 53	0.00	New	Available

Total Barrels: 22

Total Volume: 24.86

Pick a Barrel ID on the grid and click the golden arrow next to it. The Barrel Master Data record will appear for that Barrel ID. On the Barrel master data, you can see all of the properties for that Barrel ID. You can also add records of notes on each Barrel Master Data record.

The Barrel Master Data record may also be accessed by going to Inventory > Barrel Master Data.

By accessing the Barrel Master Data in this way, you will need to either scroll through the records (using the green arrows on the icon bar) or switch the form to Find Mode (Ctrl + F or click the binoculars icon at the top).

Barrel History

There is a **History** button on the Barrel Master Data form. This brings up a list of all transactions that occurred for this barrel. Whether it was received, transferred, dumped or retired - it'll be on

this list! It has transaction details as well as a link to the transaction document. (screen shot is split below to better show detail).

Barrel History

Trans Date	Barrel ID	Item	Warehouse	Bin Code	Type	Size	Condition	Status	Contents	B
06/12/2017	ORC-16	BRL1001-NEW	BA1		Bourbon	Barrel 53	New	Available		
06/12/2017	ORC-16	BRL1001-NEW	BA1	A--04-004	Bourbon	Barrel 53	New	Available		
06/13/2017	ORC-16	BRL1001-FLD	B99	A--04-004	Bourbon	Barrel 53	Used	Filled	BB1017	P
06/13/2017	ORC-16	BRL1001-FLD	B99	A--04-004	Bourbon	Barrel 53	Used	Filled	BB1017	P

atch	Volume	Proof	Category	Att1	Att2	Att3	Att4	Att5	Document Type	Doc Num	Fill I
	0.00	0.00		01-04-17					Goods Receipt	⇒ 12117	
	0.00	0.00		01-04-17					ORC_BarrelMaster	⇒ ORC-16	
DR12-12548-10	1.71	0.00		01-04-17					Production Order	⇒ 12548	06/1
DR12-12548-10	1.71	0.00		01-04-17					ORC_BarrelMaster	⇒ ORC-16	06/1

Search Functionality

There are a number of fields to filter down the list of barrels shown in the Management tab. You can even filter by age! Set your criteria for fields shown below and click the **Refresh** button to execute the filter.

Age	Years ▼	Contents		Type	▼	Condition	▼	From Date		Refresh
+/-	Months▼	Warehouse		Size	▼	Status	▼	To Date		

Functionality

There are a number of buttons on the left of the screen. Those functions are covered in the next

articles, starting here.

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