



ORCHESTRA

4.9.1 Release Notes



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Product Enhancements

Administration

- We have added six new Advanced Authorizations. In the inventory data tab, we have added authorizations for Item Group, GL Determination, Item Valuation, and Manage Inventory by Warehouse. For Business Partners in the Payment Terms tab, we have added authorizations for Payment Terms and Price Lists.
- Warehouses and Sheets configuration menu has been moved to Administration > Setup > Inventory.

Banking

- The Outgoing Payment screen will now display the check number attached to an outgoing payment, without having to drill into the Payment Means screen.

BMC

- The 'Print Tags' button in the Barrel Management Console (BMC) is now working to print barrel tags.

Business Partners

- When the Account Balance window is opened from a customer's master data, a Refresh button has been added so that you can update your view to reflect any documents recently added without having to close out and re-open the window.

Inventory

- Users will now be able to view whether an item is 'Active' or 'Inactive' in the header of Item Master Data.
- On the Batches tab in Item Master Data, the 'Value' column has been changed to 'Unit Cost'.
- When items are marked as 'Inactive', the item will no longer appear in Orchestrated or SAP windows.
- The "Value" of a particular item is now displayed by batch inside the "Batches" tab in Item Master Data (currently it displays Warehouse, Item Code, Batch Number, Quantity



and In Date). This is especially important for those customers who do not have a standard/average cost which could otherwise be easily found on the Inventory Data tab.

- Users can now go into the Item Master Data to directly view and edit the "Status" of a batch to signify if the batch is ready or not ready to be used.
- The Batch Selection screen now shows the Item Description when executing a Retail Transfer.

iPad

- iPad Production App users now have the option to add initials on the Issue and Receipt screens.

OSpirits

- When using OSpirits, if a NULL proof is accidentally entered during production, it will pull the default proof for the particular item and/or brand for TTB DRO reporting.
- The Distillation QC window now opens when selecting a PdO within the Fermented Mash tab of the Stillhouse Worksheet.
- When working in OSpirits, Proof Gallons will now show on the Summary Data of a Sales Order

Production

- In the PdO Release Wizard, we have added a column reflecting the "Receive" warehouses. Additionally, a golden arrow has been added that allows you to drill down and view warehouse details.
- You can now review your cost variance and volume variance prior to closing your PdOs in the PdO Close Wizard. The insight into the variances will help to determine if disassembly is necessary before closing the PdO.
- Users are now able to create a Packaging Run directly from the desktop Scheduler. This means there will be three ways to create a Packaging Run in Orchestrated:
 - Right-click > Select Packaging Run in context menu on Packaging PdO that is an output of a Packaging Run
 - Right-click > select Packaging Run in context menu on Filtration PdO that is a source for a Packaging Run
 - Right-click > select Packaging Run in context menu on Filtration pdo that is not a source for a Packaging Run
- On the Packaging Run window, there is now an option to set the PdO status to 'Released'.



- The Packaging Run will now pull the default warehouse from the Bill of Materials (BOM) instead of from Item Master Data.
- When disassembling a PdO, a warning will now pop-up if the production order has already been disassembled.
- For operations that utilize an offsite warehouse or separate location within their facility for storage of inventory that is consumed during the production process (packaging materials, etc), an Inventory Transfer Request document can now be generated directly from a Released Production Order. This will help ensure that the right items and exact quantity of items are being picked and transferred to the correct warehouse for each production run.
- Users are now able to configure the system to allow multiple Issue/Receipt of PdOs on the Brewing Worksheet.
- The Packaging Run window will stay open once PdO's are created to allow users to plan multiple runs without having to go back into the Packaging Run screen each time.
- The Inventory UoM field will now populate in the Blending and Additions window so that the production user can confirm the UoM of the items being consumed.
- On the Express Production screen, if the summed 'ActQty' of batches for a particular ingredient is equal to or greater than the 'PlannedQty' for the ingredient, the 'In Stock' fields will no longer be highlighted in red.
- If unique Process Types are created for packaging, you are able to drag and drop the corresponding PdOs on the Scheduler to adjust their dates. The 'Production Date' on the PdO will update to the date where you moved the PdO on the Scheduler, and the 'Due Date' will move ahead by the same number of days.
- If a Posting Period is set to 'Closed,' you are now able to disassemble a PdO that has a posting date within the closed period.
- The TTB BRO has been updated so both Inventory Posting and Repackaging PdO transactions report on line 14, representing losses.

Sales

- The TTB BRO includes A/R Invoice Cancellations for business partners flagged as an 'Internal Sales Biz Partner'. This allows the system to properly report A/R Invoices and A/R Invoice Cancellations, which balance accurately on the TTB BRO.

Utilities

- The Planning Management Utility now supports daily, weekly, and monthly forecast time frames.
- When creating a new budget via the Budget Utility, the new year will appear as an option in the budget parameter "Year" drop-down.