





5. Assign each applicable contact person to the E-mail Group(s) you just created

The screenshot shows the 'Business Partner Master Data' window. The 'General' tab is active. The 'Contact Persons' section is expanded, showing a list of contact persons with 'AP' selected. The 'E-Mail Group' dropdown menu is open, showing 'BeechWood' as the selected option. Other fields include 'Name', 'Foreign Name', 'Group' (Distributor), 'Currency' (US Dollar), 'Federal Tax ID', 'Account Balance' (25,760.52), 'Deliveries' (0.00), 'Orders' (18,069.25), and 'Opportunities'. The 'Active' checkbox is checked, and the 'Block Sending Marketing Content' checkbox is unchecked.

Now, whenever you want to e-mail certain documents, such as a Customer Statement, you may receive this prompt:

The screenshot shows the 'E-Mail Options' dialog box. The title bar reads 'E-Mail Options'. The main text says 'Send Customer Statement Report to Respective Business Partner'. There is a checked checkbox for 'Use E-Mail Group' and a dropdown menu showing 'BeechWood'. At the bottom, there are 'OK' and 'Cancel' buttons.

Once you make your selections and choose, 'Okay' you'll see that the system has added all the contacts associated with the E-mail Group onto the window to be sent.

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