Report Summary

Printed Report Title: Future Inventory Status Analysis

Show a daily 20 day snap-shot of items with planned demand (sales) and supply (production). Red highlights indicate where demand exceeds supply.

Default Location In Orchestrated

Base Module: Inventory > Inventory Reports > Orchestrated Reports

Reports Module: Reports > Inventory > Orchestrated Reports

These are the standard default locations. Your locations may be different.

Typically Used by

Sales staff use this to view un-committed inventory available for delivery. Production planners may also use it to view what items might need priority or re-scheduling in production.

Key Requirements

Accurate dates for sales and production documents.

Tips

As of date: (must be the current date or a date in the future)

 - If you select a date prior to today, the "As of" date will default to today.

Parameter Entry Options

Required:

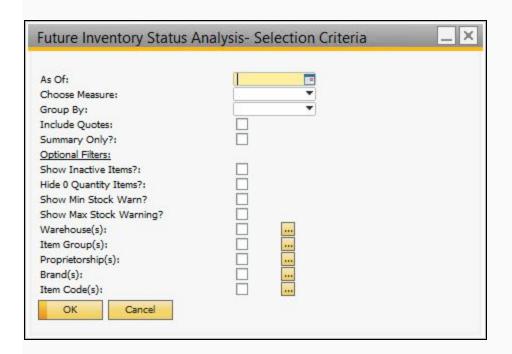- As of date: (must be current date or a date in the future)
- Include Sales Quotes? (Treats open quotes as firm demand)
- Select Item Groups
- Select Warehouses
- Unit type (Choose: Units, BBLs, Gallons, Liters)

Optional:

- Select Brands
- Hide 0 Quantity Values? (does not include items with no inventory or activity)
- Summary only (hides supply and demand and just shows quantity uncommitted by day)

Parameter Entry Image

Future Inventory Status Analysis- Selection Criteria

As Of:	
Choose Measure:	
Group By:	
Include Quotes:	☐
Summary Only?:	☐
Optional Filters:	
Show Inactive Items?:	☐
Hide 0 Quantity Items?:	☐
Show Min Stock Warn?	☐
Show Max Stock Warning?	☐
Warehouse(s):	☐ ...
Item Group(s):	☐ ...
Proprietorship(s):	☐ ...
Brand(s):	☐ ...
Item Code(s):	☐ ...

OK   Cancel

Report Sample Image

Future Inventory Status Analysis
3/20/17 to 4/9/17   In Units

FinGood: Bottled Items		3/20/17	3/21/17	3/22/17	3/23/17	3/24/17	3/25/17	3/26/17	3/27/17	3/28/17
Amber Ale - Case 2/12/12 Btl 1001-B212	Starting Balance:	110	66	46	46	-2	-2	218	218	218
	Supply:	-	-	-	-	-	220	-	-	-
	Demand:	-44	-20	-	-48	-	-	-	-	-
	Ending Balance:	66	46	46	-2	-2	218	218	218	218
Amber Ale - Case 4/6/12 Btl 1001-B46	Starting Balance:	878	824	680	566	542	542	542	542	542
	Supply:	-	-	-	-	-	-	-	-	-
	Demand:	-54	-144	-114	-24	-	-	-	-	-
	Ending Balance:	824	680	566	542	542	542	542	542	542
Pale Ale - Case 4/6/12 Btl 1002-B46	Starting Balance:	120	120	120	22	242	242	242	242	242
	Supply:	-	-	-	220	-	-	-	-	-
	Demand:	-	-	-98	-	-	-	-	-	-
	Ending Balance:	120	120	22	242	242	242	242	242	242
IPA - Case 4/6/12 Btl 1003-B46	Starting Balance:	184	184	184	184	184	184	184	184	184
	Supply:	-	-	-	-	-	-	-	-	-
	Demand:	-	-	-	-	-	-	-	-	-