



Report Summary

Running low and need to prioritize your available goods? This is a good report to generate to see how your available to promise quantities are distributed among open sales orders. This report displays the ATP values relative to open order quantities. For each item, a list of open sales orders (with customer name) is provided and a cumulative value of Extra ATP Quantity is calculated on each line.

Default Location in Orchestrated

Sales A/R > Sales Reports > Orchestrated > Open Order Available to Promise.

Key Requirements

None, although if you have no open orders it will show no information.

Parameter Entry

Mandatory:

- Due Date Start
- Due Date End
- Group top level by: Warehouse, Location, BP Group, Item Group, Brand, Pack Type
- Then group by: Warehouse, Location, BP Group, Item Group, Brand, Pack Type
- Group individual orders by: Items, Customer
- Include quotes as demand?
- ATP Values: ATP Warehouse, Order Warehouse – each sales line relates to a warehouse (usually A1) to pull the finished good from. If you're operating out of multiple warehouses, choose 'Order Warehouse' to see the ATP relative to the order line, rather than where the item may be in stock.



Optional:

- Select
 - Location
 - Warehouses
 - BP Groups
 - Customers
 - Item groups
 - Brands
 - Packtypes


Parameter Entry Image

The screenshot shows a dialog box titled "Open Order Available to Promise- Selection Criteria". It contains several input fields and checkboxes for configuring selection criteria. The fields include "Due Date Start", "Due Date End", "Group Top Level by", "Then group by:", "Group Individual Orders by:", "Include Quotes as Demand?", and "ATP Values:". Below these is a section for "Optional Parameters:" with checkboxes for "Select Location", "Select Warehouse(s)", "Select BP Group(s)", "Select Customer(s)", "Select Item Groups", "Select Brands", and "Select Packtype(s)". Each checkbox is accompanied by a small yellow button with three dots. At the bottom are "OK" and "Cancel" buttons.

Parameter	Value
Due Date Start	
Due Date End	
Group Top Level by	
Then group by:	
Group Individual Orders by:	
Include Quotes as Demand?	
ATP Values:	
Select Location	<input type="checkbox"/>
Select Warehouse(s)	<input type="checkbox"/>
Select BP Group(s)	<input type="checkbox"/>
Select Customer(s)	<input type="checkbox"/>
Select Item Groups	<input type="checkbox"/>
Select Brands	<input type="checkbox"/>
Select Packtype(s)	<input type="checkbox"/>



Sample Report Image



Open Order Available to Promise

Orders due 3/1/2017 - 3/30/2017

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3/21/2017 7:25:44AM

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Warehouse > Item Group > Items

Main Warehouse

Item	Number	Ordered	Due	Whs Code	Qty Ordered	Qty Open	Extra ATP Qty
FinGood: Bottled							
Amber Ale - Case 2/12/12 Btl	Pacific Distributing Inc. (C1005)	⇒ 10032	3/20/2017	3/20/2017	A1	44	44
	City Beverage Co (C1065)	⇒ 10033	3/20/2017	3/21/2017	A1	20	20
	Tri-Valley Dist. Co Inc. (C1070)	⇒ 10034	3/20/2017	3/23/2017	A1	48	48
Amber Ale - Case 4/6/12 Btl	Western Eagles Distributing (C1015)	⇒ 10031	3/6/2017	3/8/2017	A1	10	10
	Pacific Distributing Inc. (C1005)	⇒ 10032	3/20/2017	3/20/2017	A1	44	44
	City Beverage Co (C1065)	⇒ 10033	3/20/2017	3/21/2017	A1	144	144
	Ben H. Keith Beverages (C1030)	⇒ 10035	3/20/2017	3/22/2017	A1	114	114
	Tri-Valley Dist. Co Inc. (C1070)	⇒ 10034	3/20/2017	3/23/2017	A1	24	24
Pale Ale - Case 4/6/12 Btl	Ben H. Keith Beverages (C1030)	⇒ 10035	3/20/2017	3/22/2017	A1	98	98
FinGood: Kegged							
Amber Ale - Keg 1/2 BBL	Tri-Valley Dist. Co Inc. (C1070)	⇒ 10034	3/20/2017	3/23/2017	A1	12	12