



## Summary

The Item Converter is intended to allow you to convert something such as a case of product into single bottles. It removes the selected item out of inventory at its current value and replaces it with the selected item at the same value.

## Details

The Item Converter is located: **Inventory > Item Converter\***

*\*You need to have the Orchestrated Add-On running for this functionality.*

1. Select the date that the conversion occurred.
2. On the Source Item side: Select the item you are converting
3. Select the warehouse the item is coming out of.
4. Indicate the quantity that was converted into a new item.
5. On the Destination Item side: Select the Item you are bringing into stock
6. Once an item is selected the Factor field appears.
  1. The Factor is being pulled by the Purchasing Factor on the Item Master Data of the **Destination** item. This will be adjusted in a future version so that you can determine your conversion rate without that field having to be set.

Foreign Name   Purchase Item

Item Type  Items

Item Group  PG: Bottled - 5L Pack Type  Case 12/22 Btl

UoM Group  Manual Bar Code

Price List  Export Unit Price  Primary Curr  \$ 40.0000

Process Type  Packaging Brand  CMA

General Purchasing Data Sales Data Inventory Data Planning Data Production Data Batches Properties Remarks Attachments

Preferred Vendor

Mfr Catalog No.

Purchasing UoM Name

Items per Purchase Unit  1

Packaging UoM Name

Quantity per Package  1

Length  >>

Width

Height

Volume  ci

Weight

Factor 1  1

Factor 2  1

Factor 3  1

Factor 4  1

Customs Group  Customs Exempt  %

Tax Type  Regular Tax

OK Cancel



7. Select the warehouse the new item is coming into.
8. Click Convert.

Item Converter

Date: 12/16/14 **1**

Source Item

Item: 1001-B212 **2**

Name: Amber Ale - Case 2/12/12 Btl

Warehouse: A1 **3**

Quantity: 2.00 **4**

Cost: 11.65

Total: 23.3

Destination Item

Item: 1001-B46 **5** Factor: 1 **6**

Name: Amber Ale - Case 4/6/12 Btl

Warehouse: A1 **7**

Quantity: 2.00

Cost: 11.65

Total: 23.3

Convert **8** Cancel

The Batch Number Selection screen will then pop up.

1. Select the batch of the item you are removing from inventory and converting into a new item
2. Click the Update and then OK button

Batch Number Selection

Rows from Documents

#	Item No.	Item Description	Whse C...	Quantity	Total Needed	Total Selected	Total Batches	Direction
1	1001-B2	Amber Ale - Case 2/12/12 Btl	A1	2	2	2		Out

Available Batches

Find

#	Batch	Availabl...	Selecte...	Allocate...
1	A1001	408		408

**1**

Selected Batches

#	Batch	Selected Qty
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**2** Display Available Batches All

OK Cancel Auto Select



You will now be brought back to the Goods Issue screen.

1. Click the Add Button

The screenshot shows the 'Goods Issue' window with the following fields and table:

Number: 10089, Series: Primary, Posting Date: 12/16/14, Document Date: 12/16/14, Price List: Last Purchase Price, Ref. 2: [empty]

#	Item No.	Item Description	Quantity	Inventor...	Item Cost	UoM Code
1	1001-B212	Amber Ale - Case 2/12/12	2.00	51040-01		Manual
2						

Remarks: Created By Item Converter.  
Journal Remark: Goods Issue

**1** Add Cancel

You will be asked if you want to continue with adding the Goods Issue

1. Click Yes

The dialog box contains the following text and buttons:

You cannot change this document after you have added it. Continue?

**1** Yes No



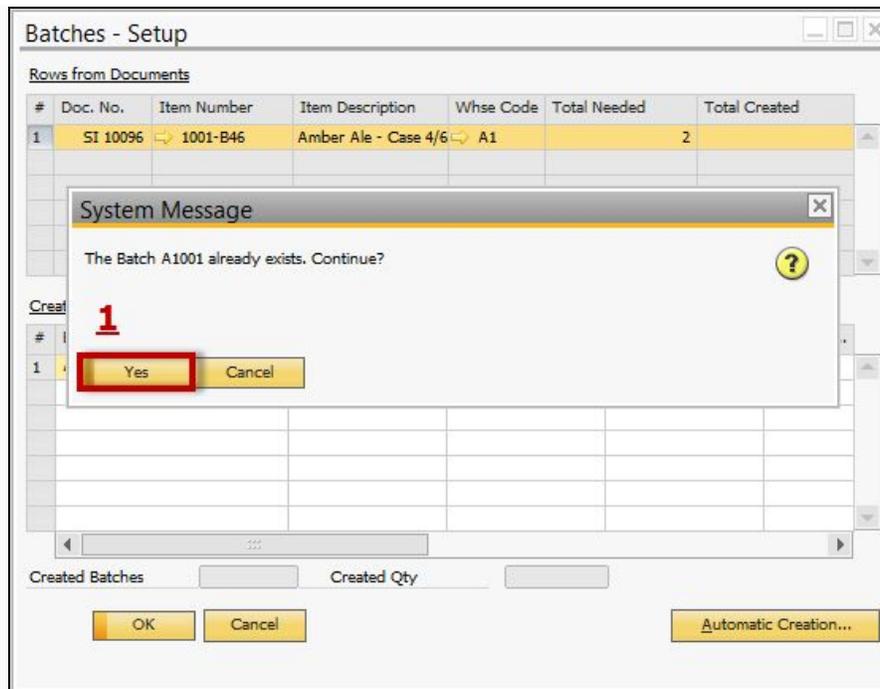
You will be brought back to a blank Goods Issue

1. Click Cancel to close out of the Goods Issue

#	Item No.	Item Description	Quantity	Inventor...	Item Cost	UoM Code
1						

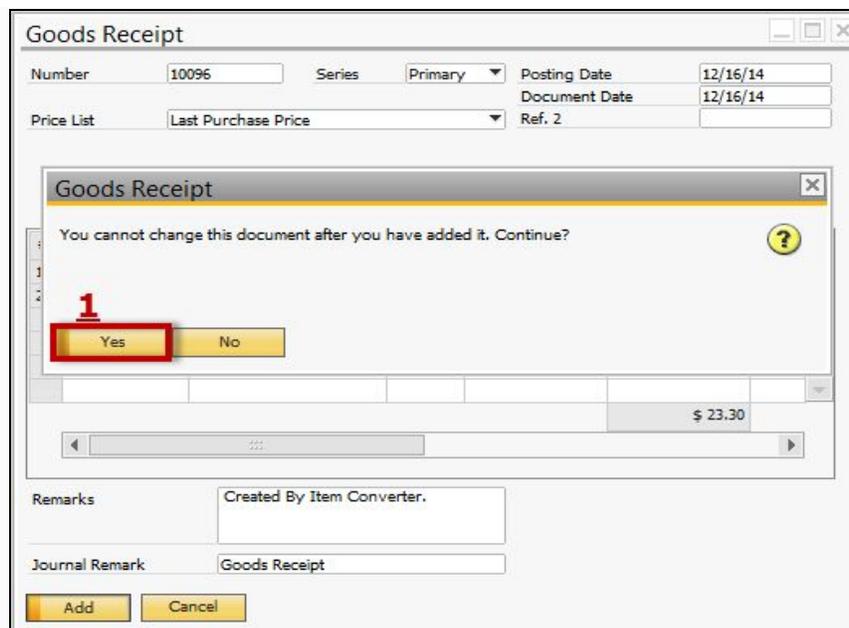
Now a Batches Setup window will automatically open with a System Message Box. The System Message box will only open if you already have that item in inventory with the batch number of the item you just removed.

1. If you would like to move forward with adding that item with the same batch number as the item you removed from inventory then click **Yes**



Then you will get a new message asking if you want to continue with adding the converted items into inventory.

1. Click Yes





You will then be brought back to the Item Converter. Your converted items have been removed and added successfully.

1. Click Cancel to close out of the Item Converter.

Item Converter

Date: 12/16/14

**Source Item**

Item: 1001-B212

Name: Amber Ale - Case 2/12/12 Btl

Warehouse: A1

Quantity: 2.00

Cost: 11.65

Total: 23.3

**Destination Item**

Item: 1001-B46 Factor: 1

Name: Amber Ale - Case 4/6/12 Btl

Warehouse: A1

Quantity: 2.00

Cost: 11.65

Total: 23.3

Convert Cancel **1**