

Summary

The Item Converter is intended to allow you to convert something such as a case of product into single bottles. It removes the selected item out of inventory at its current value and replaces it with the selected item at the same value.

Details

The Item Converter is located: Inventory > Item Converter*

*You need to have the Orchestrated Add-On running for this functionality.

- 1. Select the date that the conversion occurred.
- 2. On the Source Item side: Select the item you are converting
- 3. Select the warehouse the item is coming out of.
- 4. Indicate the quantity that was converted into a new item.
- 5. On the Destination Item side: Select the Item you are bringing into stock
- 6. Once an item is selected the Factor field appears.
 - 1. The Factor is being pulled by the Purchasing Factor on the Item Master Data of the **Destination** item. This will be adjusted in a future version so that you can determine your conversion rate without that field having to be set.

am Top Bean • am Top • • Beam • • Am Top • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • <td< th=""><th>Foreign Name</th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th>Purchase Item</th><th></th></td<>	Foreign Name								Purchase Item	
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- 7. Select the warehouse the new item is coming into.
- 8. Click Convert.

So	ource Item	De	estination Item		
Item:	⇒1001-B212 2	Item: 5	⇔ 1001-B46	Factor: 1	-
Name:	Amber Ale - Case 2/12/12 Btl	Name:	Amber Ale - Cas	e 4/6/12 Btl	
Warehouse:	3 A1 T	Warehouse:	A1 •	7	
Quantity:	2.00 4	Quantity:	2.00	1 🖌	
Cost:	11.65	Cost:	11.65		
Total:	23.3	Total:	23.3]	
ost: otal:	11.65	Cost: Total:	23.3	0	

The Batch Number Selection screen will then pop up.

- 1. Select the batch of the item you are removing from inventory and converting into a new item
- 2. Click the Update and then OK button

	vs from Docu	ments									
ŧ	Item No.	Item Description	whee C	Quantity	·	Total Needed	4	Total Selected	Total Batche	E Direction	
5	⇒ 1001-B2:	-> Amber Ale -	Ca⇔ A1		2		2			Out	3
											1
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ŧ	d Batch	Availabl 408 408	Selecte	Allocate	1	A V	<u>*</u>	Batch	Selec	ted Qty ▶	



You will now be brought back to the Goods Issue screen.

1. Click the Add Button

Nur	nber	10089	Series	Primary	•	Postir	ng Date	12/16/14	
						Docu	ment Date	12/16/14	
Pric	e List	Last Purchase R	Price		•	Ref. 2			_
ſ #	Contents	<u>Attachments</u>	ntion	Quantity	Inver	ator	Item Cost	LIOM Code	
	1001-021	2 Amber Ale	Care 2/12/12 1		Et.	040-01	item cost	Magual	-
2		2 Amber Ale	Case 2/12/12		-/ 51	040-01		Manuai	
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Ren	narks	Created	By Item Conv	erter.					
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	rnal Remark	Goods I	5511A		-				
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You will be asked if you want to continue with adding the Goods Issue

1. Click Yes

You cannot change	e this document after you have added it. Continue?	6
		0
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You will be brought back to a blank Goods Issue

- _ 🗆 × Goods Issue Number 10090 Series Primary Posting Date 12/16/14 Document Date 12/16/14 ▼ Ref. 2 Price List Last Purchase Price Contents Attachments Item No. Item Description UoM Code # Quantity Inventor... Item Cost 1 . . Remarks Goods Issue Journal Remark Cancel 1 Add
- 1. Click Cancel to close out of the Goods Issue

Now a Batches Setup window will automatically open with a System Message Box. The System Message box will only open if you already have that item in inventory with the batch number of the item you just removed.

1. If you would like to move forward with adding that item with the same batch number as the item you removed from inventory then click **Yes**



1 SI 10096 ⇒ 1001-B46 Amber Ale - Case 4/6 ⇒ A1 2 System Message Image: Case 4/6 ⇒ A1 2	×
System Message	×
The Batch A1001 already exists. Continue?	
# I	
1 Yes Cancel	1
	_
	2

Then you will get a new message asking if you want to continue with adding the converted items into inventory.

1. Click Yes

Number	10096	Series	Primary	*	Posting Date	12/16/1	4
					Document Date	12/16/1	4
Price List	Last Purchase F	Price	-	•	Ref. 2		
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You will then be brought back to the Item Converter. Your converted items have been removed and added successfully.

So	urce Item	De	stination Item			
tem:	➡ 1001-B212	Item:	📫 1001-B46	Factor:	1	-
lame:	Amber Ale - Case 2/12/12 Btl	Name:	Amber Ale - Case	4/6/12 Btl		
Var <mark>ehous</mark> e:	A1 •	Warehouse:	A1 •			
Quantity:	2.00	Quantity:	2.00			
Cost:	11.65	Cost:	11.65	l		
Total:	23.3	Total:	23.3			

1. Click Cancel to close out of the Item Converter.