



Summary

A wizard designed to guide the user through the process of creating a new brand.

Description

This multi-step comprehensive wizard will guide the user through each step of the process of creating a new brand. In addition, it will create the new items, define the processes, and create template BOMs.

Navigate to Inventory → Brand Creation Wizard

1. Input the Brand Code, Brand Name and Brand Short Name of your new product. You must identify all three and they must be unique to your existing brands.

The screenshot shows a window titled "Brand Creation Wizard" with a yellow title bar. The main content area is titled "Step 1 Brand Setup" and contains four input fields: "Brand Code" (with a yellow background), "Brand Name", "Brand Short Name", and "Created By". To the right of the input fields is an "Instructions" box that reads "Step 1 of 7" and "Create header information for new brand". A "Next" button is located at the bottom right of the window.



2. Select the process types you wish to include then click

Next

Brand Creation Wizard

Step 2 Production Steps

Name	Include
Wort	<input checked="" type="checkbox"/>
Green Beer	<input checked="" type="checkbox"/>
Dry Hopped	<input type="checkbox"/>
Barrel Aged	<input type="checkbox"/>
Bright Beer	<input checked="" type="checkbox"/>

Process Order

Name
Wort
Green Beer
Bright Beer

Instructions

Step 2 of 7
Select which processes will be used in new brand and their order

Prev Next

3. Select the Finished Good package types you wish to include in your brand, then click

Next

Brand Creation Wizard

Step 3 Finished Goods


Name	Include
Keg 1/2 BBL	<input type="checkbox"/>
Keg 1/6 BBL	<input checked="" type="checkbox"/>
Case 6/4/12 Btl	<input checked="" type="checkbox"/>

Instructions

Step 3 of 7
Select how this brand will be packaged

Prev Next



- On the Preview Screen, complete the information for Default BOM warehouse, Item Group, Inventory Unit of Measure, Lead Time, Yields, Batch Size, and whether you want to include the item in Yeast Scheduling. Once completed, click . *Note: You must have 1 item identified in the BOM for your default wort process.* Click Here for more info about default processes.

Brand Creation Wizard

Step 4 Preview

Code	Name	Process Type	Def BOM Whs	Pack Type	Item Group	Inventory UoM	Lead Days	Lead Minutes	Sales Item	Yield %	Batch Size	Yeast Sch
W1016	Wort - Xmas Ale	Brewing	BH01	UoM - BBL	WIP: Wort	BBL	0	240	<input type="checkbox"/>	100.00	1.00	<input type="checkbox"/>
GB1016	Green Beer - Xmas Ale	Fermentation	F99	UoM - BBL	WIP: Green Beer	BBL	11	0	<input type="checkbox"/>	100.00	1.00	<input type="checkbox"/>
BB1016	Bright Beer - Xmas Ale	Filtration	B99	UoM - BBL	WIP: Bright Beer	BBL	0	0	<input type="checkbox"/>	100.00	1.00	<input type="checkbox"/>
1016-K16	Xmas Ale - Keg 1/6 BBL	Packaging	A1	Keg 1/6 BBL	FinGood: Kegged	EA	0	0	<input checked="" type="checkbox"/>	100.00	1.00	<input type="checkbox"/>
1016-B6412	Xmas Ale - Case 6/4/12 Btl	Packaging		Case 6/4/12 Btl			0	0	<input checked="" type="checkbox"/>	100.00	1.00	<input type="checkbox"/>

Instructions

Step 4 of 7
Preview items to be created and make any changes to default values. This step also creates BOMs, which can be edited in step 6.

Prev Create Items





- Click  to continue creating your items.

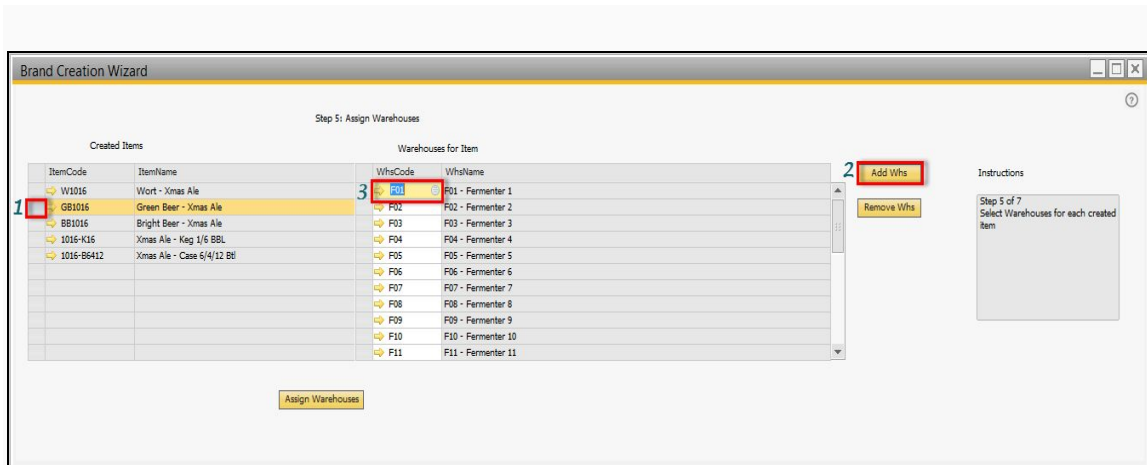
System Message

You Are About To Create 5 Items.
Once Created, Modifications must
Be done manually, Continue?

YES NO



6. Now, select each item and define what warehouses (or tanks) that item will be available in. To do this, click the empty box next to the item name , then select , now click  and select your warehouses. You can then select multiples from this screen. When finished, click . Item Master Data will open and the BOMs can be accessed via Item Master Data > right-click>Bill of Materials.



Brand Creation Wizard

Step 5: Assign Warehouses

Created Items		Warehouses for Item	
ItemCode	ItemName	WhsCode	WhsName
W1016	Wort - Xmas Ale	F01	Fermenter 1
GB1016	Green Beer - Xmas Ale	F02	Fermenter 2
BB1016	Bright Beer - Xmas Ale	F03	Fermenter 3
1016-K16	Xmas Ale - Keg 1/6 BBL	F04	Fermenter 4
1016-B6412	Xmas Ale - Case 6/4/12 Btl	F05	Fermenter 5
		F06	Fermenter 6
		F07	Fermenter 7
		F08	Fermenter 8
		F09	Fermenter 9
		F10	Fermenter 10
		F11	Fermenter 11



Assign Warehouses

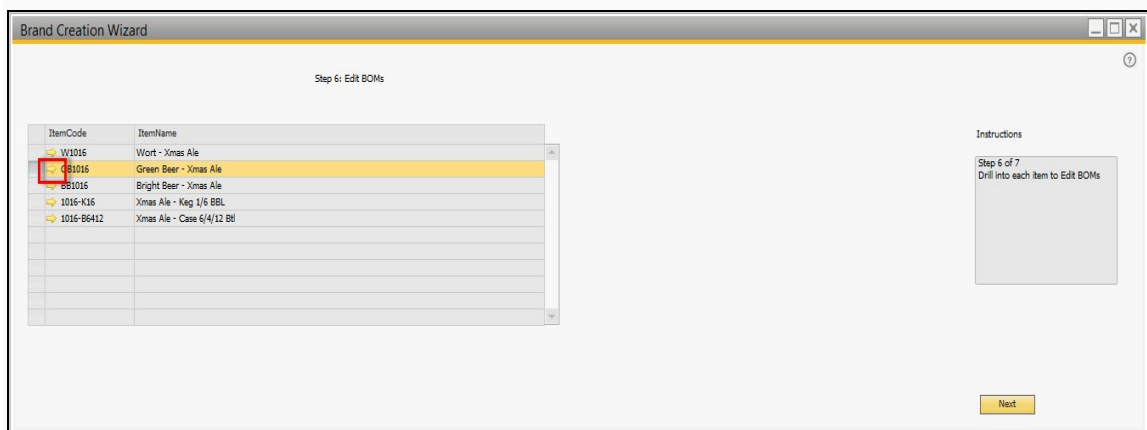
2 Add Whs

Remove Whs

Instructions

Step 5 of 7
Select Warehouses for each created item

7. From this screen you can now enter into each Bill of Materials and add or update the data by clicking on the familiar . Once finished, click .



Brand Creation Wizard

Step 6: Edit BOMs

ItemCode	ItemName
W1016	Wort - Xmas Ale
GB1016	Green Beer - Xmas Ale
BB1016	Bright Beer - Xmas Ale
1016-K16	Xmas Ale - Keg 1/6 BBL
1016-B6412	Xmas Ale - Case 6/4/12 Btl

Instructions

Step 6 of 7
Drill into each item to Edit BOMs

Next



8. Almost done! The weight of your new items can be also added in two different ways. Option one would be to set default Pack Type weights. In the tool bar, go to Tools>User Defined>Windows>ORC_BE_PACK_TYPE. These are simply the defaults that will be assigned automatically, and can be changed for items that vary in weight in Item Master Data, under the Sales Data tab.

ORC_BE_PACK_TYPE																
#	Code	Name	Record Count	Name	Pack Family	Unit of Measure	Pack Owner	Packaging	Pallet Quantity	Barrels	Gallons	Ounce	Hectoliters	Liters	Milliliters	Weight
2	B1211L	Case 12/11 Bl		Case 12 x 1L Bottles	CASE BOTTLE	12 x 1L				0.10226	3.170066	405.768464	0.12	12	12,000	
3	B1222	Case 12/22 Bl		Case 12 x 22oz Bottles	CASE BOTTLE	12 x 22oz				0.066532	2.0625	264	0.078074	7.807412	7,807.411838	
4	B12375	Case 12/375 Bl		Case 12 x 375ml Bottles	CASE BOTTLE	12 x 375ml				0.038348	1.188774	152.163101	0.045	4.5	4,500	19
5	B12500	Case 12/500 Bl		Case 12 x 500ml Bottles	CASE BOTTLE	12 x 500ml				0.05113	1.585032	202.884135	0.06	6	6,000	25.333333
6	B12750	Case 12/750 Bl (25.4)		Case 12 x 750ml (25.4oz) Bottles	CASE BOTTLE	12 x 750ml				0.076695	2.377548	304.326203	0.09	9	9,000	38
7	B12111	Case 2/12/11 Bl		Case 2 x 12packs of 11oz Bottles	CASE BOTTLE	24 x 11oz				0.066532	2.0625	264	0.078074	7.807412	7,807.411838	
8	B12122	Case 2/12/12 Bl		Case 2 x 12packs of 12oz Bottles	CASE BOTTLE	24 x 12oz				0.072581	2.25	288	0.085172	8.517177	8,517.17655	30.41
9	B12126	Case 2/12/16 Bl		Case 2 x 12pack of 16oz Bottles	CASE BOTTLE	24 x 16oz				0.096768	3	384	0.113568	11.356224	11,356.2354	
10	B2412	Case 24/12 Bl		Case 24 x 12oz Bottles	CASE BOTTLE	24 x 12oz				0.072581	2.25	288	0.085172	8.517177	8,517.17655	
11	B2415L	Case 24/1.5L Bl		Case 24 x 1.5L Bottles	CASE BOTTLE	24 x 1.5L				0.306781	9.510198	1,217.305391	0.36	36	36,000	
12	B2416	Case 24/16 Bl		Case 24pack of 16oz Bottles	CASE BOTTLE	24 x 16oz				0.096768	3	384	0.113568	11.356224	11,356.2354	
13	B241L	Case 24/1L Bl		Case 24 x 1L Bottles	CASE BOTTLE	24 x 1L				0.20452	6.340132	811.536927	0.24	24	24,000	
14	B2422	Case 24/22 Bl		Case 24 x 22oz Bottles	CASE BOTTLE	24 x 22oz				0.133065	4.125	528	0.156148	15.614824	15,614.82368	
15	B24375	Case 24/375 Bl		Case 24/375ml Bottles	CASE BOTTLE	24 x 375ml				0.076695	2.377548	304.326203	0.09	9	9,000	
16	B24500	Case 24/500ml Bl		Case 24 x 500ml Bottles	CASE BOTTLE	24 x 500ml				0.10226	3.170066	405.768463	0.12	12	12,000	
17	B3012	Case 30/12 Bl		Case 30 x 12oz Bottles	CASE BOTTLE	30 x 12oz				0.090726	2.8125	360	0.106465	10.646471	10,646.47069	
18	B4611	Case 4/6/11 Bl		Case 4 x 6packs of 11oz Bottles	CASE BOTTLE	24 x 11oz				0.066532	2.0625	264	0.078074	7.807412	7,807.411838	
19	B4612	Case 4/6/12 Bl		Case 4 x 6packs of 12oz Bottles	CASE BOTTLE	24 x 12oz		70		0.072581	2.25	288	0.085172	8.517177	8,517.17655	30.41
20	B4616	Case 4/6/16 Bl		Case 4 x 6packs of 16oz Bottles	CASE BOTTLE	24 x 16oz				0.096768	3	384	0.113568	11.356224	11,356.2354	
21	B6050	Case 60/50ml Bl		Case 60 x 50ml Bottles	CASE BOTTLE	60 x 50ml				0.021304	0.660431	84.535097	0.025	2.5	2,500	
22	B6050	Case 60/50ml Bl		Case 60 x 50ml Bottles	CASE BOTTLE	60 x 50ml				0.025565	0.792517	101.442116	0.03	3	3,000	
23	B615L	Case 6/1.5L Bl		Case 6 x 1.5L Bottles	CASE BOTTLE	6 x 1.5L				0.076695	2.37755	304.326348	0.09	9	9,000	
24	B61L	Case 6/1L Bl		Case 6 x 1L Bottles	CASE BOTTLE	6 x 1L				0.05113	1.585033	202.884232	0.06	6	6,000	
25	B622	Case 6/22oz Bl		Case 6 x 22oz Bottles	CASE BOTTLE	6 x 22oz				0.032266	1.03125	132	0.032037	3.203704	3,203.704063	

9. Final step, Click on to open the Brand Master Data screen to populate QC targets. This step is optional but highly recommended.

BR.

Brand

Brand Name

Xmas Ale

Brand Code

1016

Brand Short Name

XMS2

Brand Color Code

Brewing Data

Fermentation/Cellar Data

Packaging Data

Finished Goods Data

Mash:

Strike Temp:

Mash Liquor Vol:

Salts:

Phos Acid:

Mash Temp:

Conv Time:

Kettle:

Salt:

Zinc:

Whirlfloc:

Lauter:

1st Run °P:

1st Run pH:

Last Run °P:

Last Run pH:

Turbidity:

Extract (lbs):

Collections (gal):

Whirlpool:

O2 Flow, scfm:

Yeast Type:

Target °P:

0.00

Target pH:

0.00

OK

Cancel

Step 7: Set QC Targets

Set Targets