



Batch Number Configuration And Settings

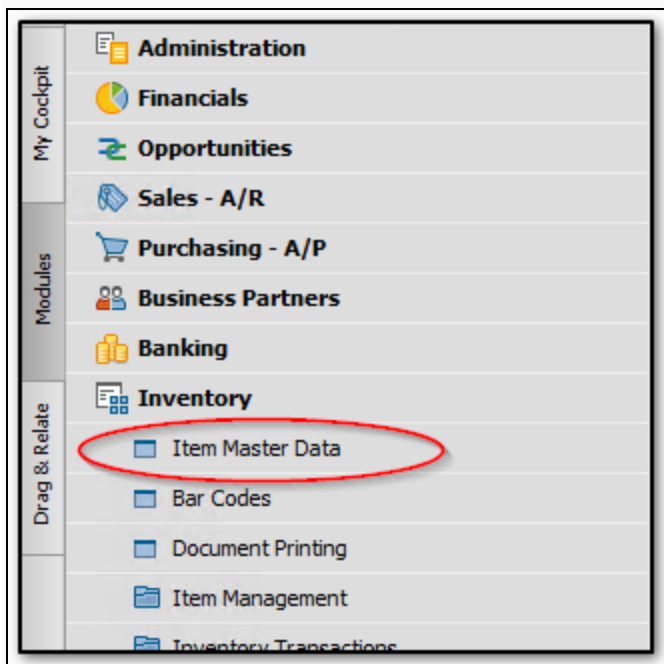
Summary

In terms of production orders, you have two options for configuring your batch numbers. You can either set batch numbers by 1.) Style or 2.) Location.

Option 1:

Style allows you to set batch number by item:

1. Open the item in your Item Master Data.





2. The Additional Identifier is your prefix.

The screenshot shows the 'Item Master Data' window with the following fields and values:

- Item No.: Manual W1001
- Description: Wort - Amber Ale
- Foreign Name:
- Item Type: Items
- Item Group: WIP: Wort
- UoM Group: Manual
- Price List: CA-North
- Process Type: Brewing
- Brand: 1001
- Pack Type: UoM - BBL
- Bar Code:
- Unit Price: Primary Curri
- Inventory Item: ☒
- Sales Item: ☐
- Purchase Item: ☐

The 'Additional Identifier' field is highlighted with a red circle and contains the text 'AMA'.

Below the tabs, the 'Tax Liabilities' section is expanded, showing:

- ☒ Tax Liabilities
- ☐ Do Not Apply Discount Groups
- Manufacturer: - No Manufacturer -
- Additional Identifier: AMA
- Shipping Type: Distributor Truck
- Serial and Batch Numbers
- Manage Item by: Batches
- Management Method: On Every Transaction

At the bottom, there are radio buttons for 'Active', 'Inactive', and 'Advanced', and a 'TTB Group' dropdown menu.

3. The batch number increment is in the User Defined Fields (CTRL + Shift +U) under Next Batch Number



Item Master Data

Item No. Manual W1001 ☒ Inventory Item
Description Wort - Amber Ale ☐ Sales Item
Foreign Name ☐ Purchase Item
Item Type Items Brand 1001
Item Group WIP: Wort Pack Type UoM - BBL
UoM Group Manual Bar Code
Price List CA-North Unit Price Primary Curr
Process Type Brewing

General Purchasing Data Sales Data Inventory Data Planning Data Production Data Properties Remarks Attachments Batches

☒ Tax Liable
☐ Do Not Apply Discount Groups
Manufacturer - No Manufacturer -
Additional Identifier AMA
Shipping Type Distributor Truck
Serial and Batch Numbers
Manage Item by Batches
Management Method On Every Transaction

☒ Active From To Remarks
☐ Inactive
☐ Advanced
TTB Group

OK Cancel

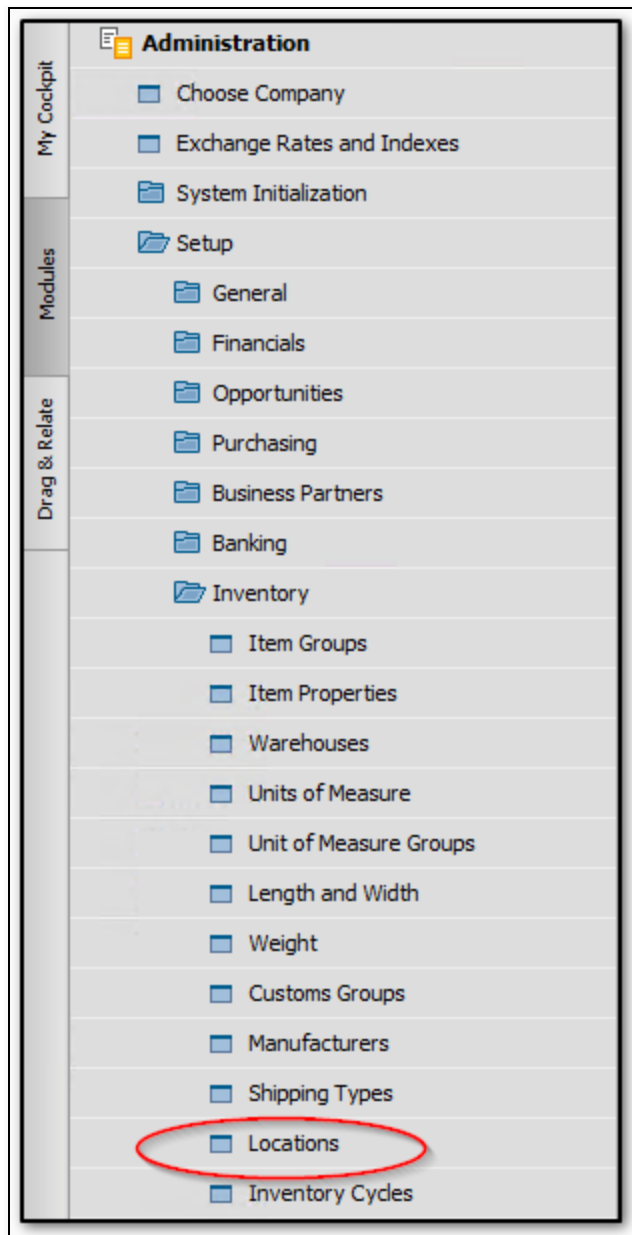
General

Pack Type UoM - BBL
Style
Style Short Code 1001
Exclude from TTB BRO N
Process Type Brewing
Lead Minutes 0
Lead Hours 0
Production UoM 0.000
Production UoM Conversion 0.000
Next Batch Number 14
Allow Yeast Scheduling N
Use In Spent Grain Report N
TTB Group
Send to ShipCompliant N
FinTech Unit of Measure Bottle
VIP ASN Item Code
Show Item in Portal
Imported Spirit
Exported Spirit
Default Proof
DRO Report As Type

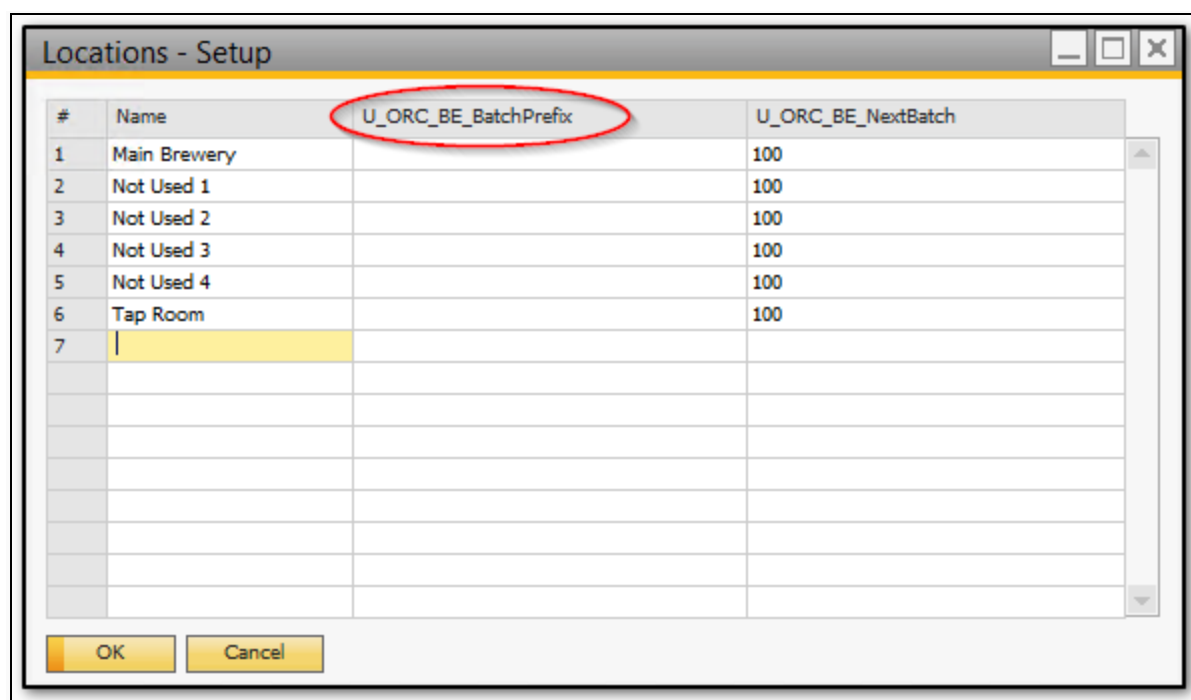
Option 2:

When set by Location, the batch number is set based on the location associated with the warehouse.

1. That setting is in Administration->Setup->Inventory->Locations



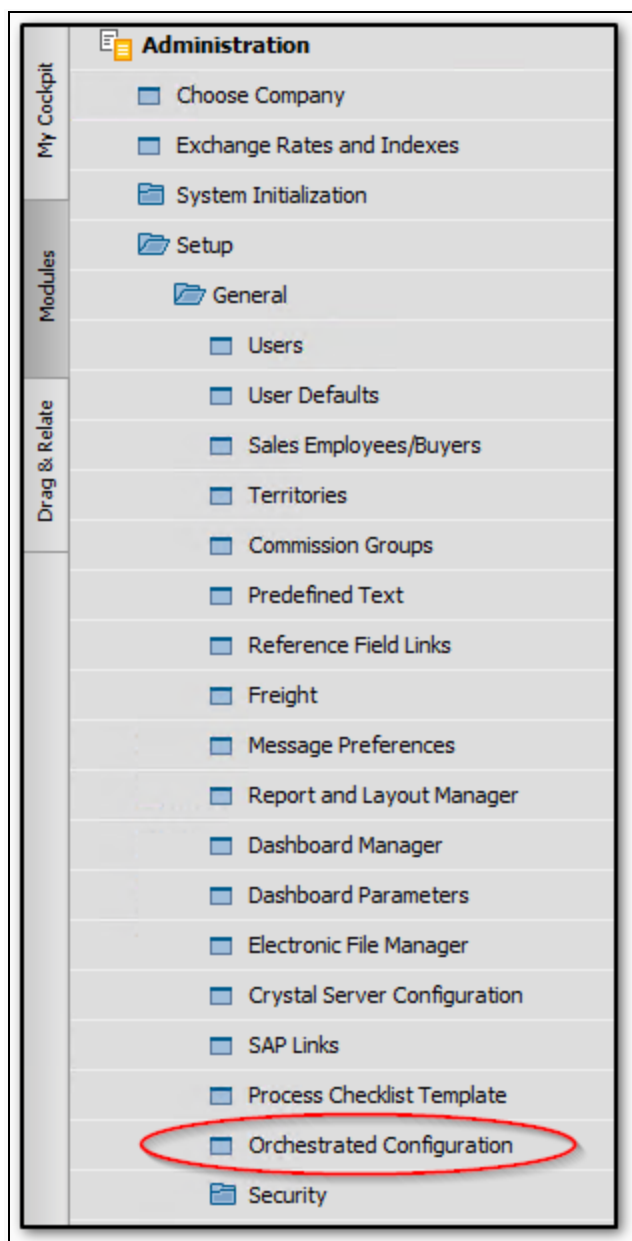
2. You can set the Prefix and Next Batch Number there.



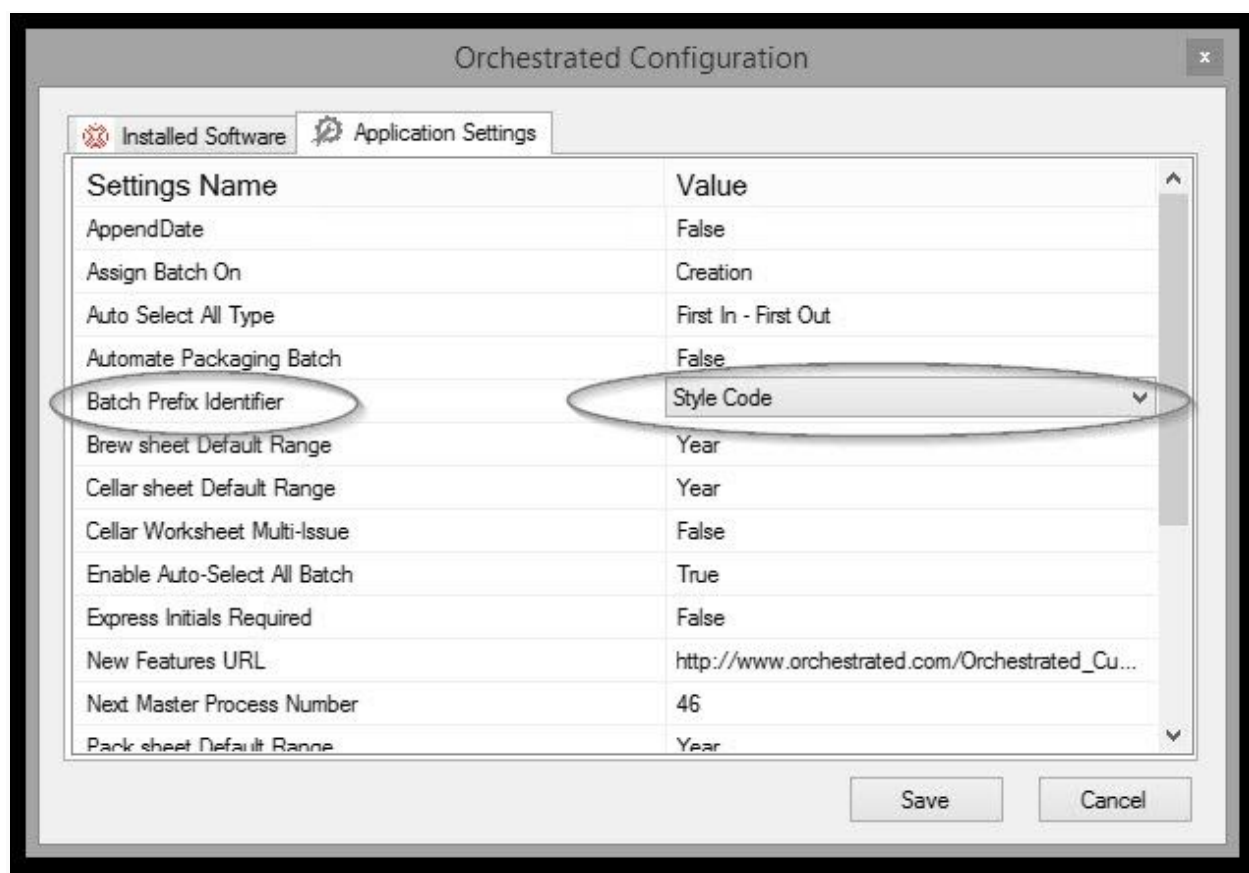
You can choose which you prefer by going to:

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Orchestrated Support 5



2. Then look for the Batch Prefix Identifier and select your desired choice there and click Save



If you are using the PdO Creation Wizard, it will carry the batch number based on your wort item across through all the way to the end production in your workflow.

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