



ORCHESTRA

Quick Start: Cockpit Widgets



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My Recent Updates

Purchase Order 10013

Hopunion

Item RM2028

Maris Otter supersack

Purchase Order

Vendor: V1016
Name: Hopunion
Contact Person: Mike Jenkins
Vendor Ref. No.:
Local Currency:

No. Primary: 10013 - 0
Status: Open
Posting Date: 10/30/20
Delivery Date: 11/11/20
Document Date: 10/30/20

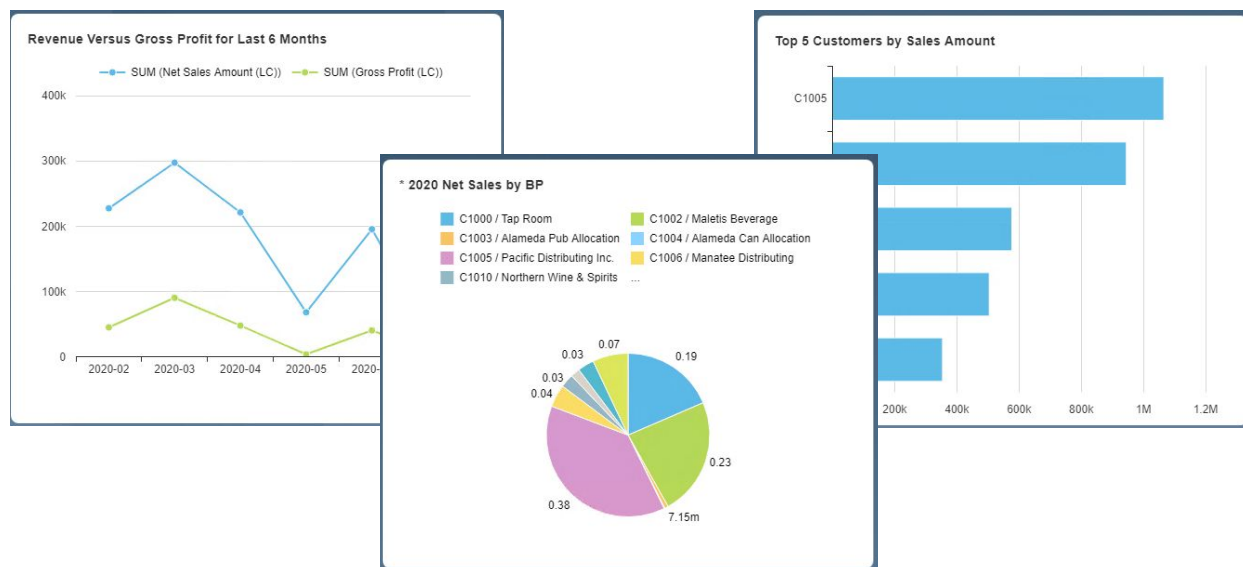
Contents Logistics Accounting Electronic Documents Attachments

Item/Service Type: Item Summary Type: No Summary

#	Item No.	Item Descript...	Quantity	Unit Price	Disc...	Tax C...	Total (LC)
1	RH2005	Amarillo	1,000	\$ 1.0000	0.00	EX	\$ 1,000.0
2					0.00		

Dashboards

Dashboards are graphical Widgets that present company data in charts. Orchestrated comes pre-configured with 35+ Dashboards spanning all aspects of your business. Users can drill-down on certain datapoints for deeper insights.



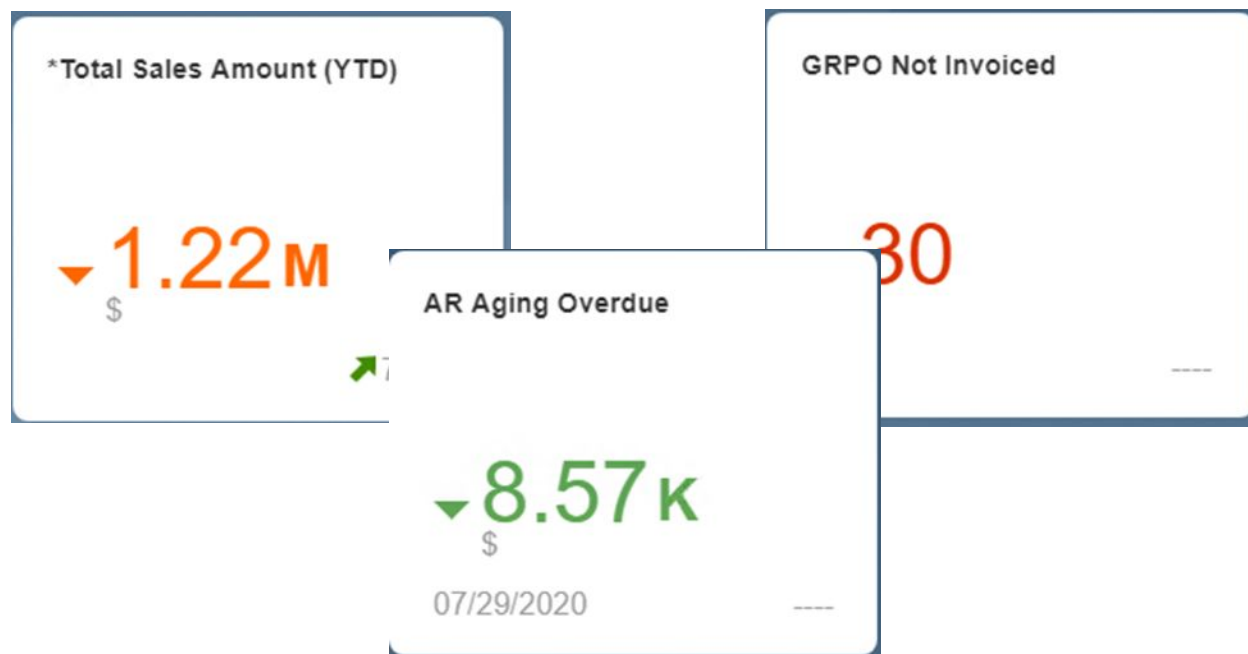
Workbenches

Workbenches are database navigation tools that outline common workflows. They include common documents, reports, and Master Data related to Purchasing, Inventory, Sales, and Financial. Through Workbenches, users can quickly access and take actions related to these functions.



Key Performance Indicators

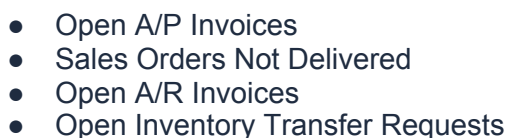
Key Performance Indicators (KPIs) display single performance indicators – by quantity, currency, percentage, or date value. KPIs may also display a relationship between a performance indicator and a goal or trend. Orchestrated comes pre-configured with 40+ KPIs.



Business Object Counts

Business Object Counts provide easy access to lists of Open documents and records by type. Orchestrated comes pre-configured with the following Business Object Counts:

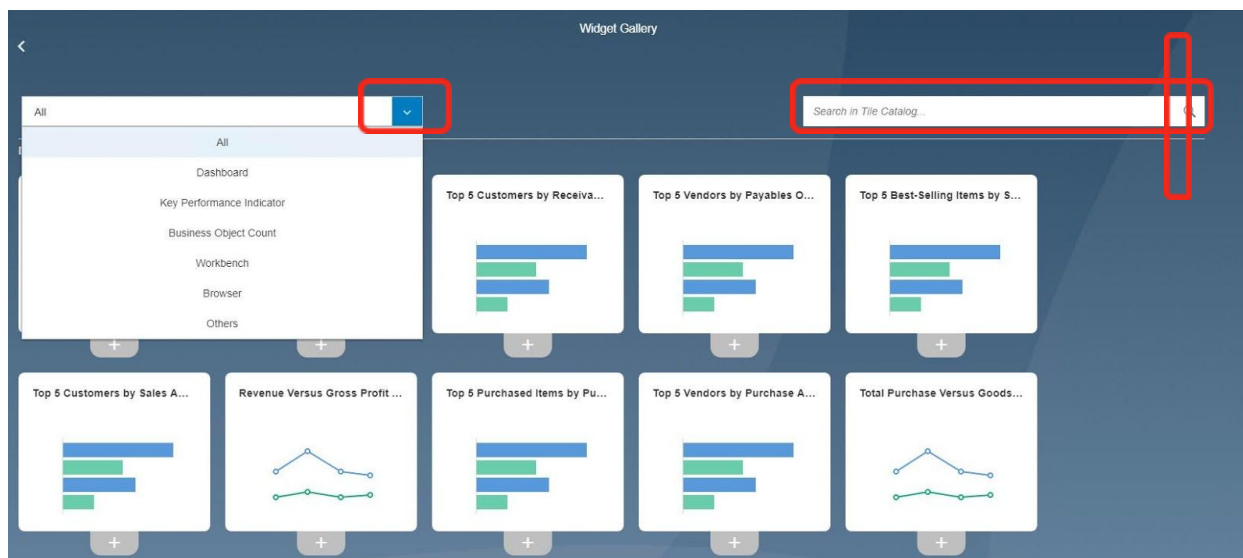
- Purchase Orders Not Received



My Sales Orders Not Delivered - Detailed Results							
Document Inte...	Document Nu...	Customer Code	Customer Name	Posting Date	Delivery Date	Open Amount	Original Amount
→ 580	→ 10556	→ C1060	Beer House Distrib.	07/15/2020	07/27/2020	124.34	124.34

Widget Gallery

All Widgets are stored in and can be added to the Cockpit from the Widget Gallery. The Gallery organizes Widgets by type and can be navigated using a drop-down menu, a search bar, or by scrolling through the Gallery.



1. Click the Pencil icon in the upper left corner of the Cockpit to edit your Cockpit
2. Click the + icon to open the Widget Gallery
3. Click the + tab below the Widgets you would like to add
4. Click the < icon to return to your Cockpit
5. Click the checkmark to Update Your Cockpit



Common Functions

- PdO Creation Wizard
- Bill of Materials
- Production Order
- Brewing Worksheet
- Cellar Worksheet
- Packaging Worksheet

My Recent Updates

Purchase Order 10013
Hopunon

Item RM2028
Matis Otter supersack

Item 1003-B46
IPA - Case 4/6/12 BBL

Item 1003-K12
IPA - Keg 1/2 BBL

Item 1002-K12
Pale Ale - Keg 1/2 BBL

My Purchase Orders Not Recv...

1
My Purchase Orders Not Receiv...

Messages and Alerts
All in 30 Days

Date	Subject	From
------	---------	------

Common Functions

- PdO Creation Wizard
- Bill of Materials
- Production Order
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My Purchase Orders Not Recv...

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Date	Subject	From
------	---------	------

Widget Gallery

All

Search in Tile Catalog...

Dashboard

Aging of Receivables Overdu...

Aging of Payables Overdue (...)

Top 5 Customers by Receiva...

Top 5 Vendors by Payables O...

Top 5 Best-Selling Items by S...

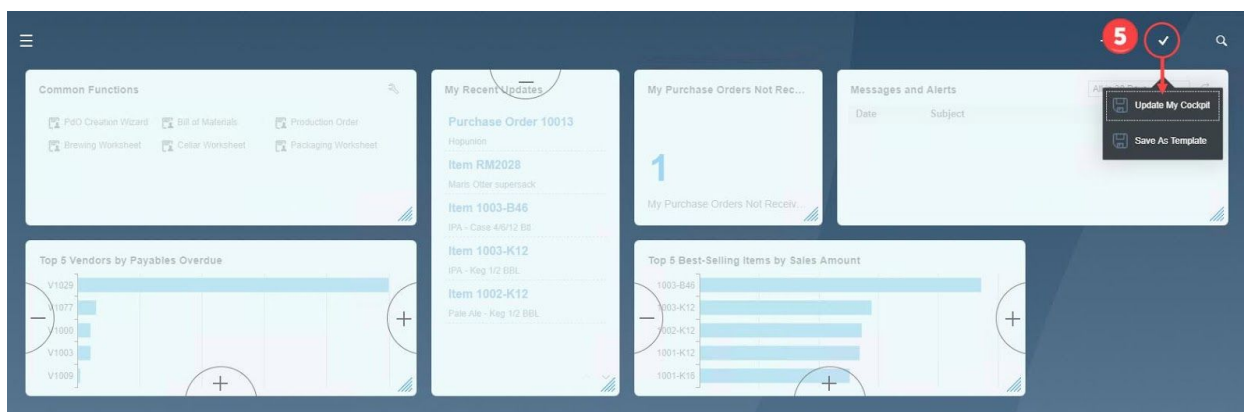
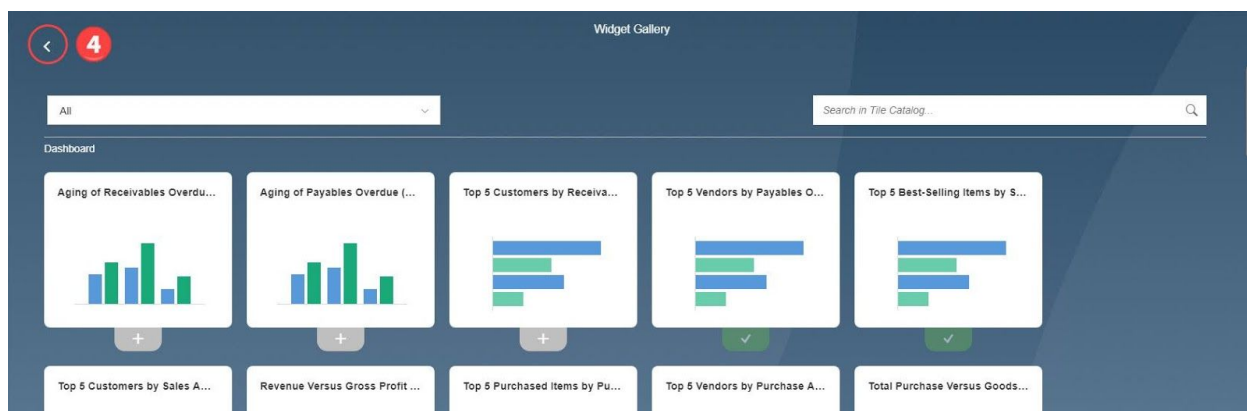
Top 5 Customers by Sales A...

Revenue Versus Gross Profit ...

Top 5 Purchased Items by Pu...

Top 5 Vendors by Purchase A...

Total Purchase Versus Goods...



How to Remove a Widget

1. Click the Pencil icon in the upper left corner of the Cockpit to enter edit mode
2. Drag a Widget across your screen until a red trash icon appears in the lower left
3. Drop the Widget on top of the trash icon
4. Click the checkmark in the upper left to save

