



Summary

Orchestrated has been designed in such a way to handle your unique brewing and distilling processes. Each unique process phase enables you to capture data points, record losses and better track your liquid throughout its life. Custom process types can include such things as Lagering, Secondary Fermentation, 2nd Distillation and more. To learn more about custom process types, click [here](#). Setting up the iPad to work with your custom process is very simple.

Process

1. From within Orchestrated, navigate to *Inventory* → *Process Types*. This will open a list of your *Process Types*.
2. Click the **golden drill-down arrow** next to the process type you wish to add to the iPad. This will open the details related to that process, including the order number, what worksheets its visible on, and whether it appears on the iPad.

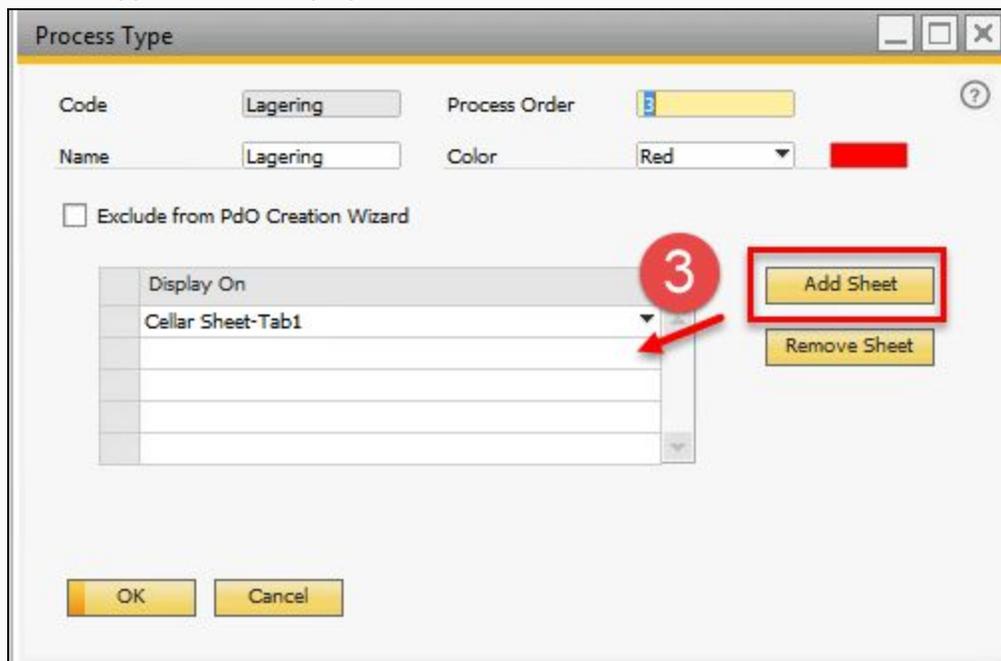
The screenshot shows the Orchestrated software interface. On the left is a navigation menu with 'Inventory' selected and 'Process Types' highlighted. A red box and the number '1' are around 'Inventory', and another red box and the number '2' are around 'Process Types'. A red arrow points from 'Process Types' to the right-hand window. The right-hand window is titled 'Process Types' and contains a table with the following data:

Code	Name	Process Order	Color	Exclude PdO Wizard
➔ Brewing	Brewing	1	Brown	N
➔ Cooking	Cooking	1	Brown	N
➔ Fermentation	Fermentation	2	Light Green	N
➔ 2nd Fermentation	2nd Fermentation	3	Blue	N
➔ Distilling	Distilling	3	Green	N
➔ Dry Hopping	Dry Hopping	3	Green	N
➔ Lagering	Lagering	3	Red	N
➔ Aging	Aging	4	Olive	N
➔ Bottle Proofing	Bottle Proofing	5	Light Blue	N
➔ Filtration	Filtration	5	Yellow	N
➔ MEGAPROCESS	MEGAPROCESS	6	Purple	N

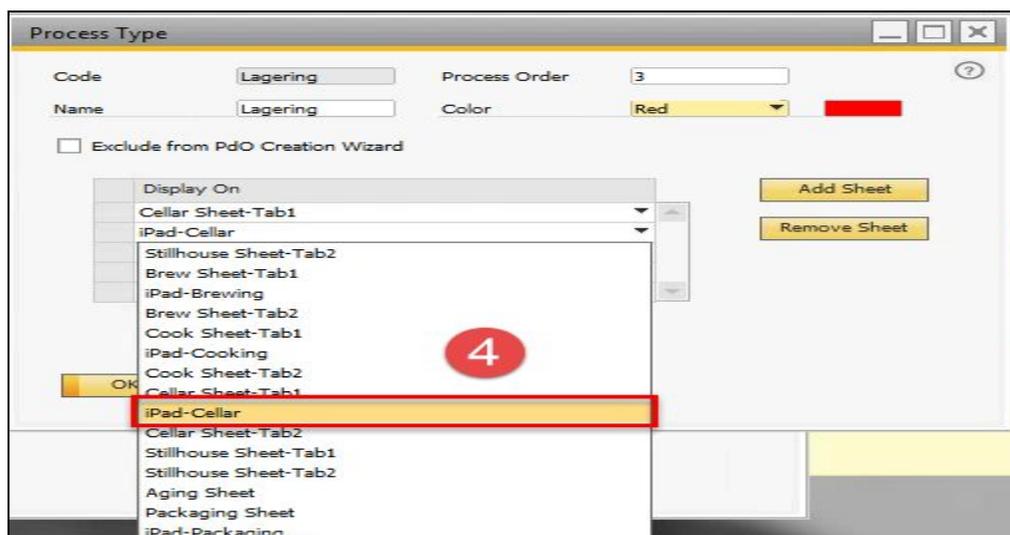
At the bottom of the window are two buttons: 'Add New' and 'Cancel'. A red arrow points from the 'Process Types' menu item to the 'Lagering' row in the table.



3. Press the **Add Sheet** button to add a new place where the process is visible. A new row will appear in the *Display On* column.



4. From the drop-down list, select one of the following:
 - o iPad - Brewing (iPad - Cooking for OrchestratedSPIRITS) to appear in the Brewing / Cooking function of the iPad app. This will display the list of components from the PdO on the screen.
 - o iPad - Cellar - This view displays the from tank contents and the to tank contents for the brand from the iPad. Most common.
 - o iPad - Packaging - This function allows you to receive packaging specific production orders. **Note: Do not process other process types from this function**





5. Once you have completed making your selection, click the **Update** button on the process type detail form, then **OK**.

The screenshot shows a 'Process Type' dialog box with the following fields and controls:

- Code:** Lagering
- Process Order:** 3
- Name:** Lagering
- Color:** Red (with a red color swatch)
- Exclude from PdO Creation Wizard
- Display On:** A table with two rows: 'Cellar Sheet-Tab1' and 'iPad-Cellar'. The 'iPad-Cellar' row is highlighted in yellow.
- Buttons:** 'Add Sheet', 'Remove Sheet', 'Update', and 'Cancel'. The 'Update' button is highlighted with a red box, and a red circle with the number '5' is placed above it.

6. Launch your iPad application and login, production orders associated with your new process types will be visible.

Version 4.5.1.0