



Item Master Shortcuts

Summary

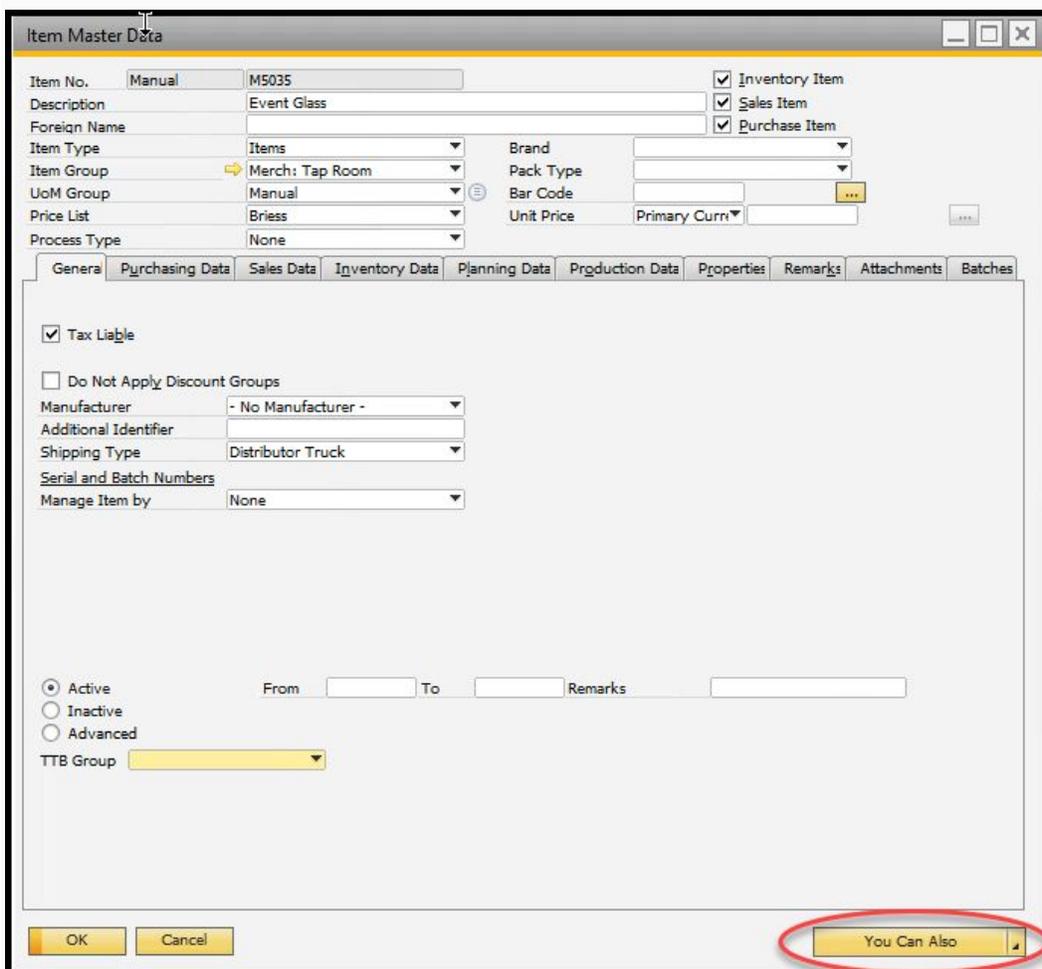
Within Orchestrated Software it is possible to create a variety of documents directly from Item Master Data.

How-To

1. Navigate to Inventory > Item Master Data



2. Search for the correct item within Item Master Data. On the bottom right hand corner, click **You Can Also**





3. From there, depending on if the item is a sales item or a purchase item you will get a different list of functions you can perform.

Sales Item Available Functions:

- Create Inventory Revaluation
- Create Inventory Transfer
- Create Inventory Transfer Request
- Create Production Order
- Create Goods Receipt
- Create Goods Issue
- Create Delivery
- Create Sales Order
- Create Sales Quotation
- Create AR Invoice
- Create GRPO
- Create Purchase Order
- Create Purchase Quotation
- Create AP Invoice

Example:

The screenshot shows the 'Item Master Data' window for item M5035, 'Event Glass'. The 'Sales Data' tab is active, and a dropdown menu is open, listing the following functions:

- Create Inventory Revaluation
- Create Inventory Transfer
- Create Inventory Transfer Request
- Create Production Order
- Create Goods Receipt
- Create Goods Issue
- Create Delivery
- Create Sales Order
- Create Sales Quotation
- Create AR Invoice
- Create GRPO
- Create Purchase Order
- Create Purchase Quotation
- Create AP Invoice

The 'You Can Also' button at the bottom right of the dropdown menu is circled in red. The window also shows fields for 'Tax Liab', 'Manufacturer', 'Shipping Type', and 'Manage Item by'.



Purchase Item Available Functions:

- Create Inventory Revaluation
- Create Inventory Transfer
- Create Inventory Transfer Request
- Create Production Order
- Create Goods Receipt
- Create Goods Issue
- Create GRPO
- Create Purchase Order
- Create Purchase Quotation
- Create AP Invoice

Example:

The screenshot shows the 'Item Master Data' window with the 'Purchasing Data' tab selected. The 'Inventory Item' checkbox is checked, and the 'Purchase Item' checkbox is also checked. The 'Create AP Invoice' option is highlighted in the 'You Can Also' dropdown menu.

Field	Value
Item No.	Manual RM5005
Description	Malt 2-Row Bulk
Foreign Name	
Item Type	Items
Item Group	RM: Malt
UoM Group	Manual
Price List	Briss
Process Type	None
Brand	
Pack Type	UoM - Pound
Bar Code	
Unit Price	Primary Curr

Tax Liab
 Do Not Apply Discount Groups
Manufacturer: - No Manufacturer -
Additional Identifier:
Shipping Type: Distributor Truck
Serial and Batch Numbers
Manage Item by: Batches
Management Method: On Every Transaction

Active
 Inactive
 Advanced
TTB Group: P3C5

From: To: Remarks:

OK Cancel

Create Inventory Revaluation
Create Inventory Transfer
Create Inventory Transfer Request
Create Production Order
Create Goods Receipt
Create Goods Issue
Create GRPO
Create Purchase Order
Create Purchase Quotation
Create AP Invoice
You Can Also

4. Choose the function you would like to perform and a screen with that document will pull up. Complete and submit the document as normal.