

Financial Overview Dashboard

Report Summary

Printed Report Title: Financial Overview Dashboard

Overview of the operating status of the company with data and graphs of financial KPIs.

Default Location In Orchestrated

 $\textbf{Reports} \rightarrow \textbf{Financials} \rightarrow \textbf{Orchestrated Reports} \rightarrow \textbf{Financial Overview Dashboard}$

Typically Used by

Owners, shareholders, controllers, and key management would use this on a daily or frequent basis

to get a snapshot of the financial status of the organization.

Key Requirements

No specific requirements are needed to run this report.

Tips

2 optional sub-reports are available in the Aging section:



A/R Aging Details		A/P Aging Details	
Grand Total:	\$353,457	Grand Total:	\$70,088
120+ Days:	\$279,729	120+ Days:	\$50,248
91-120 Days:	\$99	91-120 Days:	\$0
61-90 Days:	\$21,716	61-90 Days:	\$1,660
31-60 Days:	\$45,992	31-60 Days:	\$18,180
0-30 Days:	\$5,921	0-30 Days:	\$0
Receivables Aging as of 3/31/2015		Payables Aging as of 3/31/2015	

Parameter Entry Options

- Selection Criteria	_ ×
As-Of: OK Cancel	
Version 4.5.1.0	

• FinancialOverviewDashboard.pdf (400 KB)