



# How To Configure Orchestrated For ShipCompliant

## Summary

ShipCompliant provides services for automating state excise tax reporting as well as TTB Brand Registration. Orchestrated integrations with ShipCompliant by automatically sending invoice data to ShipCompliant when the documents are created.

Validation occurs on the Brand, Business Partner, and Item level.

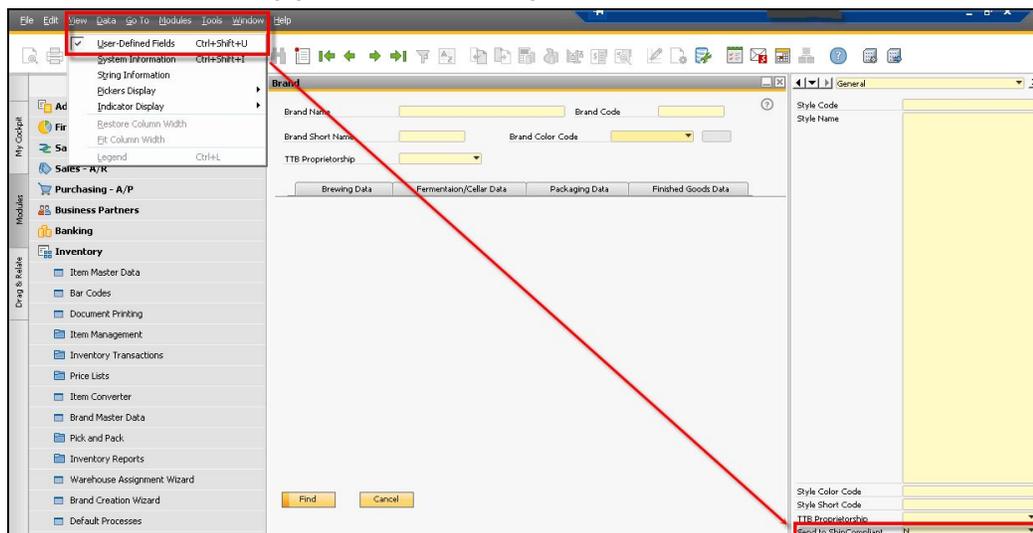
## Brand

*The validation flag here will enable a particular brand to have data sent to ShipComplaint (invoice data). By default this is flagged as 'N' requiring the user to set it. You can have an entire brand as allowable to be sent, but omit specific items.*

1. Navigate to Inventory → Brand Master Data



2. Show user-defined fields by navigating to View → User-Defined Fields from the top menu bar. Alternatively you can use the keyboard shortcut Ctrl+Shift+U



3. Change the default 'No' to a 'Yes' to allow this particular brand to be sent to ShipCompliant. With a 'No' selected, no product associated would be transmitted to ShipCompliant, which is useful for tap room specialties or one-off recipes.

## Item

*The validation flag here will enable a particular item to have data sent to ShipCompliant (invoice data). By default this is flagged as 'N' requiring the user to set it. This is the next stage of validation beyond brand. For example, if you have IPA setup as a brand but don't want that Firkin to be transmitted to ShipCompliant, then keep this flag set to 'N'.*

1. Navigate to Inventory → Item Master Data



2. With user-defined fields shown (see above), change the default 'N' to a 'Y' to allow this particular item to be transmitted to ShipCompliant.

The screenshot shows the SAP Item Master Data form. The 'General' tab is active. The 'Send to ShipCompliant' field is highlighted with a red box. The field is currently set to 'N'. Other fields visible include 'Item No.', 'Description', 'Secondary Description', 'Item Type', 'Item Group', 'UoM Group', 'Price List', 'Process Type', 'Pack Type', 'Bar Code', 'Unit Price', 'Primary Current', 'Brand', 'Inventory Item', 'Sales Item', 'Purchase Item', 'Exclude from TTB BRC', 'Process Type', 'Lead Minutes', 'Lead Hours', 'Style Short Code', 'Production UoM', 'Production UoM Conversion', 'Next Batch Number', 'Allow Yeast Scheduling', 'Coresuite Mobile Filter', 'Use In Spent Grain Report', and 'Use In Spent Grain Report'.

3. Change the default 'No' to a 'Yes' to allow this particular item to be sent to ShipCompliant. With a 'No' selected, this item would not be transmitted to ShipCompliant, which is useful for one off recipes.

## Business Partner

*The validation flag here will enable a particular business partner to have data sent to*

*ShipComplaint (invoice data). By default this is flagged as 'N' requiring the user to set it.*

1. Navigate to Business Partners → Business Partner Master Data
2. With user-defined fields shown (see above), change the default 'N' to a 'Y' to allow this particular item to be transmitted to ShipCompliant.



**Business Partner Master Data**

Code  BP Currency

Name

Foreign Name

Group

Currency

Federal Tax ID

Orders  0.00

Opportunities

General	Payment Terms	Payment Run	Accounting	Remarks
Tel 1 <input type="text"/>		Contact Person <input type="text"/>		
Tel 2 <input type="text"/>		ID No. 2 <input type="text"/>		
Mobile Phone <input type="text"/>		Remarks <input type="text"/>		
Fax <input type="text"/>		BP Channel Code <input type="text"/>		
E-Mail <input type="text"/>		Territory <input type="text"/>		
Web Site <input type="text"/>				
Shipping Type <input type="text"/>				
Password <input type="text"/>				
Factoring Indicator <input type="text"/>				
BP Project <input type="text"/>				
Industry <input type="text"/>				
Business Partner Type <input type="text"/> Company				
Alias Name <input type="text"/>		GLN <input type="text"/>		

Active  
 Inactive  
 Advanced

Find Cancel You Can Also

Business Partner Type

Business Partner Type

Contract Brewer  N

Internal Sales Biz Partner  N

Send to ShipCompliant  N

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- 3.
4. Change the default 'No' to a 'Yes' to allow this particular customer to be sent to ShipCompliant. With a 'No' selected, this customer would not have any invoices transmitted to ShipCompliant, which is useful for tap room, internal, or direct accounts that are setup as customers in the system.

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